

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: DHANVERDHI EXPORTS LTD.

Scrip Code:

Name of the Scrip:

Class of security:

Quarter Ended: 30/09/2015

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| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------|------------------------------|--|--|
|-------------------------|------------------------------|--|--|

Held by promoter/promoter group

Held by public  
Total - D

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group

Held by public  
Total - E

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by promoter/promoter group

Held by public  
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities 1000000



| Category Code | Category of Shareholders  | Number of shareholders | Total number of shares | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+C) | Number of Pledged shares | As a percentage    |
|---------------|---|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|--------------------|
| (1)           | (11)  | (111)                  | (1V)                   | (V)                                 | (VI)            | (VII)             | (VIII)                   | (IX)=(VIII/IV*100) |
| (A)           | Total Shareholding of Promoter & Promoter Group                           |                        |                        |                                     |                 |                   |                          |                    |
| (1)           | Indian  |                        |                        |                                     |                 |                   |                          |                    |
| (a)           | Individual/HUF  | 2                      | 121250                 | 121250                              | 12.125          | 12.125            | Nil                      | Nil                |
| (b)           | Central Govt. / State Govt.   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
| (c)           | Bodies Corporate  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
| (d)           | Fin. Institutions / Bank  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
| (e)           | Any Other   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
|               | Sub-Total of (A)(1)   | 2                      | 121250                 | 121250                              | 12.125          | 12.125            | Nil                      | Nil                |
| (2)           | Foreign   |                        |                        |                                     |                 |                   |                          |                    |
| (a)           | Individuals (NRIs/Foreign)  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
| (b)           | Bodies Corporate  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
| (c)           | Institutions  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
| (d)           | Qualified Foreign Investors   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
| (e)           | Any Other   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
|               | Sub-Total of (A)(2)   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | Nil                      | Nil                |
|               | Shareholding of Promoter & Promoter Group (A) = A1+A2                     | 2                      | 121250                 | 121250                              | 12.125          | 12.125            | Nil                      | Nil                |
| (B)           | Public Shareholding   |                        |                        |                                     |                 |                   |                          |                    |
| (1)           | Institutions  |                        |                        |                                     |                 |                   |                          |                    |
| (a)           | Mutual Funds / UTI  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (b)           | Fin. Institutions / Banks   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (c)           | Central Govt. / State Govt.   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (d)           | Venture Capital   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (e)           | Insurance Company   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (f)           | Foreign Inst. Investors   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (g)           | Foreign VC Investors  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (h)           | GFI - Corporate   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (i)           | Any Other   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
|               | Sub-Total (B)(1)  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (2)           | Non-Institutions  |                        |                        |                                     |                 |                   |                          |                    |
| (a)           | Bodies Corporate  | 2                      | 278750                 | 278750                              | 27.875          | 27.875            | NA                       | NA                 |
| (b)           | Individuals   |                        |                        |                                     |                 |                   |                          |                    |
|               | i. Individual Shareholders Holding Nominal Share Upto Rs. 1 Lakh          | 16                     | 109100                 | Nil                                 | 10.910          | 10.910            | NA                       | NA                 |
|               | ii. Individual Shareholders Holding Nominal Share greater than Rs. 1 Lakh | 30                     | 490900                 | 67500                               | 49.090          | 49.090            | NA                       | NA                 |
| (c)           | GFI - Individual  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (d)           | Any Other   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
|               | Sub-Total (B)(2)  | 48                     | 878750                 | 346250                              | 87.875          | 87.875            | NA                       | NA                 |
|               | Total Public Shareholding (B) = (B)(1) + (B)(2)                           | 48                     | 878750                 | 346250                              | 87.875          | 87.875            | NA                       | NA                 |
|               | TOTAL (A)+(B)   | 50                     | 1000000                | 467500                              | 100.000         | 100.000           | Nil                      | Nil                |
| (C)           | Shares held by Custodians And against which DRs have been issued          | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (1)           | Promoter and Promoter group   | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
| (2)           | Public  | Nil                    | Nil                    | Nil                                 | Nil             | Nil               | NA                       | NA                 |
|               | GRAND TOTAL (A)+(B)+(C)   | 50                     | 1000000                | 467500                              | 100.000         | 100.000           | Nil                      | Nil                |



| Sri. Name of the shareholder |                      | Details of Shares Held |                                   | Encumbered shares(*)          |  | Details of warrants         |                         |   | Details of Convertible Securities                  |  | Total shares (including underlying shares assuming Full conversic of warrants an convertible securities) as a % of diluted share capital |
|------------------------------|----------------------|------------------------|-----------------------------------|-------------------------------|--|-----------------------------|-------------------------|---|--|--|--|
| (i)                          | (ii)                 | (iii)                  | (iv)                              | (v)                           | (vi)=(v)/(iii)*100                         | (vii)                       | (viii)                  | (ix)  | (x)  | (xi)   | (xii)  |
|                              |                      | Number of Shares held  | As a % of grand total (A)+(B)+(C) | Number of Pledged Shares held | As a percentage of grand total (A)+(B)+(C) | As a % of sub-clause (I)(a) | Number of Warrants held | As a % of total convertible securities held | Number of convertible securities of the same class | Number of convertible securities of the same class | Total shares (including underlying shares assuming Full conversic of warrants an convertible securities) as a % of diluted share capital |
| 1.                           | ARUN KUMAR AGARWALLA | 50000                  | 5.000                             | 0                             | 0.000                                      | 0.000                       | 0                       | 0.000                                       | 0  | 0.000  | 5.000  |
| 2.                           | ARUN KUMAR AGARWALLA | 71250                  | 7.125                             | 0                             | 0.000                                      | 0.000                       | 0                       | 0.000                                       | 0  | 0.000  | 7.125  |
| TOTAL                        |                      | 121250                 | 12.125                            | 0                             | 0.000                                      | 0.000                       | Nil                     | Nil   | Nil  | Nil  | 12.125   |





DHANVERDHI EXPORTS LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with FAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 30/09/2012

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| Sr. Name(s) of the shareholder and the Persons Acting in Concert (FAC) with them | Number of Shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants     |                               | Details of convertible Securities     |   | Total shares (including Underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-----------------------|---|-------------------------|-------------------------------|---------------------------------------|---|--|
|  |                       |   | Number of Warrants held | As a % of total Warrants held | Number of convertible securities held | % r.t. total number of convertible securities of same class |  |
| 1. SWAGTAM DISTRIBUTORS PRIVATE LIMITED  | 138750                | 13.875  | 0                       | 0.000                         | 0                                     | 0.000   | 13.875   |
| 2. VIDYUT DEALERS PRIVATE LIMITED  | 140000                | 14.000  | 0                       | 0.000                         | 0                                     | 0.000   | 14.000   |
| <b>TOTAL</b>   | <b>278750</b>         | <b>27.875</b>   | <b>Nil</b>              | <b>Nil</b>                    | <b>Nil</b>                            | <b>Nil</b>  | <b>27.875</b>  |



DHANVERDHI EXPORTS LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/09/2015

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| Sr. Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|--------------------------------|---|----------------------------|------------|
| 1.                             |   | Nil                        | Nil        |



| Sr1. Type of Outstanding DR<br>(ADRs, GDRs, SDRs, etc) | Number of<br>Outstanding<br>DRs | Number of<br>Shares<br>underlying<br>outstanding<br>DRs | Shares underlying<br>Outstanding DRs as a<br>Percentage of total<br>number of shares (ie.<br>Grand total(A)+(B)+<br>(C) indicated in<br>Statement at para<br>(I)(a) above) |
|--|---------------------------------|---|--|
| 1. Nil   | Nil                             | Nil   | Nil  |



DHANVERDHI EXPORTS LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY "PROMOTER/PROMOTER GROUP" ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

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| Sr1. Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above |
|----------------------------|---|---|---|
| 1. Nil                     | N11   | N11   | N11   |
| 2. Nil                     | N11   | N11   | N11   |
| TOTAL                      | N11   | N11   | N11   |

For Dhanverdhi Exports Ltd.

*Sudha Agnalla*

Managing Director

